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9 **UNITED STATES BANKRUPTCY COURT**
10 **NORTHERN DISTRICT OF CALIFORNIA**
11 **SANTA ROSA DIVISION**

11 In re
12 LEFEVER MATTSON, a California
13 corporation, *et al.*,¹
14 Debtors.

Case No. 24-10545 (CN)

Chapter 11

**NOTICE OF INSTRUCTIONAL
PRESENTATION REGARDING PROOF
OF INTEREST FORM**

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17 **PLEASE TAKE NOTICE** that, on December 13, 2024, the Court approved the procedures
18 for investors to assert their interests in the Debtors and the Proof of Interest form. In an effort to
19 help investors with this process, the Official Committee of Unsecured Creditors (the “Committee”)
20 recorded an instructional presentation that guides investors through the process of filling out and
21 submitting the Proof of Interest form. A link to the presentation may be found on Verita’s website
22 at: <https://veritaglobal.net/lm/info/14065>.

23 **PLEASE TAKE FURTHER NOTICE** that investors and other general unsecured creditors
24 may submit questions about the Proof of Interest form by emailing their questions to
25 LMCommittee@pszjlaw.com. In January 2025, the Committee will host a Town Hall to address

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27 ¹ The last four digits of LeFever Mattson’s tax identification number are 7537. Due to the large number of debtor entities in these
28 Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided
herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at
<https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621.

1 investors' and other general unsecured creditors' questions about the Proof of Interest form.

2 **PLEASE TAKE FURTHER NOTICE** that general bankruptcy case information and
3 updates will be available on the Committee's website at: <https://veritaglobal.net/lm/info/14065>.

4 You may also subscribe (free of charge) to receive electronic copies of all documents filed in these
5 chapter 11 cases here: <https://veritaglobal.net/lm/docketemailnotification>.

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7 Dated: December 20, 2024

PACHULSKI STANG ZIEHL & JONES LLP

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/s/ Brooke E. Wilson

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